

*This brochure supplement provides information about Brett Maggard that supplements the Singer Wealth Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Brett Maggard if you did not receive Singer Wealth Advisors LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Brett Maggard is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Singer Wealth Advisors LLC.**

**Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Brett Maggard**

Personal CRD Number: 6971971

Investment Adviser Representative

Singer Wealth Advisors, LLC  
2210 Ashley Oaks Circle  
Suite 102  
Wesley Chapel, Florida 33544

Brett@maggardwealth.com  
(561) 998-9985

01/23/2023

## Item 2: Educational Background and Business Experience

**Name:** Brett Maggard

**Born:** 1992

### Education & Business Background:

Masters Sports Administration, Angelo State University- San Angelo, Texas - 2017

Bachelors Business Administration, Florida Atlantic University - 2015

### Business Background:

01/2023 - Present    Investment Advisor Representative  
Singer Wealth Advisors, LLC

01/2022 - 12/2022    Investment Advisor Representative  
Brokers Financial

11/2020 - 10/2021    Investment Advisor Representative  
Prime Capital Investment Advisors, LLC

05/2020 - 10/2020    Investment Advisor Representative  
Bankers Life Advisory Services

08/2018 - 10/2020    Registered Broker  
Bankers Life Securities, Inc.

08/2016 - Present    Insurance Agent  
Maggard Wealth Management

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

Brett Maggard is a licensed insurance agent. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. Singer Wealth Advisors always acts in the best interest of the client, including the sale of commissionable products to advisory clients. Clients always have the right to decide whether or not to utilize the services of any representative of Singer Wealth Advisors in such individuals outside capacities.

Brett Maggard is the founder and owner of Maggard Wealth Management, an S Corporation. Through that firm, he sells fixed indexed annuities, life insurance, and long-term care insurance.

#### **Item 5: Additional Compensation**

Brett Maggard does not receive any economic benefit from any person, company, or organization, other than Singer Wealth Advisors, LLC. in exchange for providing clients advisory services through Singer Wealth Advisors, LLC.

#### **Item 6: Supervision**

As a representative of Singer Wealth Advisors, LLC., Brett Maggard is supervised by Keith Singer, the firm's Chief Executive Officer. Keith Singer is responsible for ensuring that Brett Maggard adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Keith Singer is (561) 998-9985