

*This brochure supplement provides information about Brett Maggard that supplements the Singer Wealth Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Brett Maggard if you did not receive Singer Wealth Advisors LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Brett Maggard is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Singer Wealth Advisors LLC.**

### **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Brett Maggard**

Personal CRD Number: 6971971

Investment Adviser Representative

Singer Wealth Advisors, LLC  
2210 Ashley Oaks Circle, Suite #102  
Wesley Chapel, Florida 33544  
Brett@maggardwealth.com  
(561) 998-9985

Singer Wealth Advisors, LLC  
1515 S. Federal Hwy, Suite #302,  
Boca Raton, FL 33432  
(561) 998-9985

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## Item 2: Educational Background and Business Experience

**Name:** Brett Maggard

**Born:** 1992

### Education & Business Background:

Masters Sports Administration, Angelo State University- San Angelo, Texas - 2017

Bachelors Business Administration, Florida Atlantic University - 2015

### Business Background:

12/2022 - Present	Investment Advisor Representative Singer Wealth Advisors, LLC
08/2018 - Present	Insurance Agent Maggard Wealth Management
01/2022 - 12/2022	Investment Advisor Representative Brokers International Financial Services
10/2020 - 10/2021	Investment Advisor Representative Prime Capital Investment Advisors, LLC
06/2018 - 10/2020	Registered Representative Bankers Life Securities
08/2016 - 10/2020	Insurance Agent Bankers Life & Casualty

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

Brett Maggard is a licensed insurance agent. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. Singer Wealth Advisors always acts in the best interest of the client, including the sale of commissionable products to advisory clients. Clients always have the right to decide whether or not to utilize the services of any representative of Singer Wealth Advisors in such individuals outside capacities.

Brett Maggard is the founder and owner of Maggard Wealth Management, an S Corporation. Through that firm, he sells fixed indexed annuities, life insurance, and long-term care insurance.

#### **Item 5: Additional Compensation**

Brett Maggard does not receive any economic benefit from any person, company, or organization, other than Singer Wealth Advisors, LLC. in exchange for providing clients advisory services through Singer Wealth Advisors, LLC.

#### **Item 6: Supervision**

As a representative of Singer Wealth Advisors, LLC., Brett Maggard is supervised by Keith Singer, the firm's Chief Executive Officer. Keith Singer is responsible for ensuring that Brett Maggard adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Keith Singer is (561) 998-9985.