This brochure supplement provides information about David Rocci Friedland that supplements the Singer Wealth Advisors, LLC brochure. You should have received a copy of that brochure. Please contact David Rocci Friedland if you did not receive Singer Wealth Advisors LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about David Rocci Friedland is also available on the SEC's website at <u>www.adviserinfo.sec.gov.</u>

# Singer Wealth Advisors LLC.

Form ADV Part 2B - Individual Disclosure Brochure

for

### David Rocci Friedland

Personal CRD Number: 5022638

Investment Adviser Representative

Singer Wealth Advisors, LLC 20900 NE 30th Ave #600 Aventura, Fl 33180 (561) 998-9985 David@singerwealth.com

Singer Wealth Advisors LLC 1515 S Federal Hwy, Suite #302 Boca Raton, FL 33432 (561) 998-9985

UPDATED: 02/06/2024

# Item 2: Educational Background and Business Experience

Name: David Rocci Friedland Born: 1972

### **Education & Business Background**

#### **Education:**

University Of Miami, Juris Doctor – 1996 University of Miami, Bachelors in Finance – 1993

#### **Business Background:**

02/2024 - Present Manager

DRF Management LLC

11/2023 - Present Investment Advisor Representative

Singer Wealth Advisors, LLC

11/2014 - Present Director

303 Alternatives, LLC

01/2014 - Present Partner

Masters Research Partners Inc

05/1997 - Present Director

FMB Management, Inc

08/1996 - Present President

Magnum U.S. Investments Inc

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

David Friedland is a licensed insurance agent. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. Singer Wealth Advisors always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients always have the right to decide whether or not to utilize the services of any representative of Singer Wealth Advisors in such individual's outside capacities.

David Friedland is owner and manager of DRF Management LLC.

David Friedland is a direct owner of the following funds: Rocman Management Inc.(50%), Rocman Management LLC (50%), Masters Research Partners Inc.(10%), FMB Management Inc. (50%), Magnum Asset Management Inc.(33%), Magnum U.S Investments Inc.(50%). He earns a salary from Magnum U.S. Investments Inc.

David Friedland is an indirect owner of Masters Research Partners LLC, Rocman Management Inc is a 20% owner, making David a 10% indirect owner. He is also affiliated with Magnum Crypto Fund L.P, Masters Research Partners, L.P, Jericho All-Weather Opportunity Fund LP, & Magnum Select Fund Ltd.

David Friedland is Director of Radical Waters (Pty) Ltd., a South African company that sells electro-chemical activation (ECA) equipment to food and beverage processing companies around the world. David receives a small consulting fee from the company. The company is privately held by Dion Friedland, David's father. David participates in an early morning zoom call every Thursday with the executive committee of the company.

David Friedland is Director of ECA Consortium A/S, a Danish company (a consortium of a dozen ECA companies mostly in Europe) that helps its member ECA companies and outside ECA companies comply with the recently enacted European Union directive that is applicable to the use of ECA. David's responsibilities include a zoom meeting every two months and one in person meeting a year, usually in Europe. I was asked to join the board as I speak English and my legal background.

There may be conflict of interest due to the involvement with the fund companies. To mitigate this conflict. SWA is not permitted to solicit clients to any of the fund companies David is affiliated with directly or indirectly. Existing investors in the fund may be solicited by David to invest with SWA, in these cases the investors will undergo our full onboarding process including the Vision Quest, Risk Assessment, and Investment Plan creation.

# **Item 5: Additional Compensation**

David Rocci Friedland does not receive any economic benefit from any person, company, or organization, other than Singer Wealth Advisors, LLC. in exchange for providing clients advisory services through Singer Wealth Advisors, LLC.

### **Item 6: Supervision**

As a representative of Singer Wealth Advisors, LLC., David Rocci Friedland is supervised by Keith Singer, the firm's Chief Executive Officer. Keith Singer is responsible for ensuring that David Rocci Friedland adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Keith Singer is (561) 998-9985.