

*This brochure supplement provides information about David Sutherland that supplements the Singer Wealth Advisors, LLC brochure. You should have received a copy of that brochure. Please contact David Sutherland if you did not receive Singer Wealth Advisors LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about David Sutherland is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Singer Wealth Advisors LLC.**

### **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**David Sutherland**

**Personal CRD Number: 7209759**

**Investment Adviser Representative**

Singer Wealth Advisors, LLC  
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UPDATED: 02/06/2024

## Item 2: Educational Background and Business Experience

**Name:** David Sutherland

**Born:** 2001

### Education & Business Background

#### Education:

University of California, Los Angeles, B.A, Philosophy - 09/2019-12/2022

#### Business Background:

06/2023- Present    Investment Advisor Representative  
Singer Wealth Advisors, LLC

01/2023-06/2023    Registered Client Service Associate  
Morgan Stanley Wealth Management

01/2020-01/2022    Wealth Management Analyst  
Morgan Stanley Wealth Management

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

David Sutherland volunteers free investment advice to college students to encourage them to begin investing. This volunteer work does not conflict with his fiduciary duties as a registered investment advisor.

### **Item 5: Additional Compensation**

David Sutherland does not receive any economic benefit from any person, company, or organization, other than Singer Wealth Advisors, LLC. in exchange for providing clients advisory services through Singer Wealth Advisors, LLC.

### **Item 6: Supervision**

As a representative of Singer Wealth Advisors, LLC., David Sutherland is supervised by Keith Singer, the firm's Chief Executive Officer. Keith Singer is responsible for ensuring that David Sutherland adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Keith Singer is (561) 998-9985.