

*This brochure supplement provides information about Jacob Butler that supplements the Singer Wealth Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Jacob Butler if you did not receive Singer Wealth Advisors LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Jacob Butler is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Singer Wealth Advisors LLC.**

Form ADV Part 2B – Individual Disclosure Brochure

*for*

### **Jacob Butler**

Personal CRD Number: 7389873

Investment Adviser Representative

Singer Wealth Advisors, LLC  
1515 S. Federal Highway, Suite 302  
Boca Raton, FL 33432  
(561) 998-9985  
[jake@singerwealth.com](mailto:jake@singerwealth.com)

UPDATED: 02/06/2024

## Item 2: Educational Background and Business Experience

**Name:** Jacob Butler

**Born:** 1998

### Education & Business Background:

#### Education:

Tulane University, B.S in Management – 2021

#### Business Background:

June 2023 – Present	Licensed Planning Advisor Singer Wealth Advisors, LLC
June 2021 – June 2023	Registered Representative Teachers Insurance and Annuity Association (TIAA)
June 2021 – June 2023	Rotational Program Analyst Teachers Insurance and Annuity Association (TIAA)
June 2020 – August 2020	Summer Associate, Sustainability Nuveen, a TIAA Company
June 2019 – August 2019	Intern Glenview Capital Management, LLC

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

Jacob Butler is a licensed insurance agent. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. Singer Wealth Advisors always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients always have the right to decide whether or not to utilize the services of any representative of Singer Wealth Advisors in such individual's outside capacities.

#### **Item 5: Additional Compensation**

Jacob Butler does not receive any economic benefit from any person, company, or organization, other than Singer Wealth Advisors, LLC. in exchange for providing clients advisory services through Singer Wealth Advisors, LLC.

#### **Item 6: Supervision**

As a representative of Singer Wealth Advisors, LLC., Jacob Butler is supervised by Keith Singer, the firm's Chief Executive Officer. Keith Singer is responsible for ensuring that Jacob Butler adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Keith Singer is (561) 998-9985.