This brochure supplement provides information about Janyl B. Smith that supplements the SINGER WEALTH ADVISORS LLC brochure. You should have received a copy of that brochure. Please contact Janyl B. Smith if you did not receive SINGER WEALTH ADVISORS LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Janyl B. Smith is also available on the SEC's website at www.adviserinfo.sec.gov.

# SINGER WEALTH ADVISORS LLC

Form ADV Part 2B - Individual Disclosure Brochure

for

Janyl B. Smith

Personal CRD Number: 6857179 Investment Adviser Representative

> Singer Wealth Advisors, LLC 20900 NE 30th Ave #600 Aventura, Fl 33180 (561) 998-9985 jsmith@singerwealth.com

Singer Wealth Advisors LLC 1515 S Federal Hwy, Suite #302 Boca Raton, FL 33432 (561) 998-9985

UPDATED: 02/06/2024

## Item 2: Educational Background and Business Experience

Name: Janyl B. Smith Born: 1984

Educational, Background, & Professional Designations:

#### **Education:**

University of Miami School of Law, Juris Doctor Law - 2017 University of Miami School of Law, Master of Laws Taxation - 2017 South University, Bachelor of Science Law - 2013

### **Business Background:**

| 04/2021 - Present | Investment Adviser Representative<br>Singer Wealth Advisors, LLC                 |
|-------------------|--|
| 01/2019 - 03/2021 | Investment Adviser Representative<br>Singer Wealth Advisors, Inc                 |
| 10/2018 - 01/2019 | Financial Advisor Associate<br>Morgan Stanley                                    |
| 12/2017 - 01/2019 | Financial Advisor Associate<br>Morgan Stanley Private Bank, National Association |

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

Janyl B. Smith is a licensed insurance agent. From time to time, she will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. Singer Wealth Advisors always

acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients always have the right to decide whether or not to utilize the services of any representative of Singer Wealth Advisors in such individual's outside capacities.

Janyl Smith is the President of Janyl Smith, P.A., and is "Of Counsel" for Keith Singer, P.A. Janyl Smith holds her J.D. and LL.M. in Taxation from University of Miami School of Law. Ms. Smith is a member of the Florida Bar in good standing.

Legal services are offered through a separate entity, Keith Singer, P.A. Engaging Keith Singer, P.A. for legal services is a conflict of interest in that it generates additional revenue for Keith Singer, the owner of SWA. This conflict is mitigated by attaining informed (written) consent from the client acknowledging their understanding between the conflict of Keith Singer, P.A. and SWA. Clients are under no obligation to hire Keith Singer, P.A. for legal services, and clients are free to engage any attorney of their choice. Offering of legal services through Keith Singer, P.A. is made as an accommodation to the client and when legal services are in the best interest of the client. SWA does not view legal services by Keith Singer, P.A. as a profit center. Fees for legal services are independent of SWA fees, services, and advice.

Janyl Smith is a content creator and Owner of Ask Mommy, LLC.

## **Item 5: Additional Compensation**

Janyl B. Smith does not receive any economic benefit from any person, company, or organization, other than Singer Wealth Advisors LLC in exchange for providing clients advisory services through Singer Wealth Advisors LLC.

### **Item 6: Supervision**

As a representative of Singer Wealth Advisors LLC, Janyl B. Smith is supervised by Keith Singer, the firm's Chief Executive Officer. Keith Singer is responsible for ensuring that Janyl B. Smith adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Keith Singer is (561) 998-9985.

