

*This brochure supplement provides information about Roy Daniel Rosner that supplements the Singer Wealth Advisors LLC brochure. You should have received a copy of that brochure. Please contact Roy Daniel Rosner if you did not receive Singer Wealth Advisors LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Roy Daniel Rosner is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Singer Wealth Advisors LLC**

Form ADV Part 2B – Individual Disclosure Brochure

*for*

**Roy Daniel Rosner**

Personal CRD Number: 6238694

Investment Adviser Representative

Singer Wealth Advisors LLC  
1515 S Federal Hwy, Suite #302  
Boca Raton, FL 33432  
(561) 998-9985  
[Roy@singerwealth.com](mailto:Roy@singerwealth.com)

UPDATED: 02/06/2024

## Item 2: Educational Background and Business Experience

**Name:** Roy Daniel Rosner

**Born:** 1943

### Education & Business Background

#### Education:

George Washington University, MBA Research and Engineering Administration,  
University - 1979

Syracuse University, Masters of Engineering Electrical Engineering - 1965

Cooper Union, Bachelor of Engineering Electrical Engineering, - 1964

#### Business Background:

04/2021 - Present	Investment Adviser Representative Singer Wealth Advisors, LLC
01/2014 - Present	Futureproof Finances, LLC Owner
08/2018 - 03/2021	Singer Wealth Advisors, Inc. Investment Adviser Representative
01/2014 - 08/2018	Futureproof Finances, LLC Registered Investment Advisor/Owner
06/1998 - 01/2014	Futureproof Telecommunications Executive Consultant/Owner

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

Roy Daniel Rosner is currently the sole owner and sole employee of Futureproof Finances LLC. From time to time, he may offer clients financial planning and consulting services from those activities. Clients should be aware that these services may involve a conflict of interest. Singer Wealth Advisors LLC always acts in the best interest of the client and clients always have the right to decide whether or not to utilize the services of any representative of Singer Wealth Advisors LLC in such individual's outside capacities.

#### **Item 5: Other Additional Compensation**

Roy Daniel Rosner does not receive any economic benefit from any person, company, or organization, other than Singer Wealth Advisors LLC in exchange for providing clients advisory services through Singer Wealth Advisors LLC.

#### **Item 6: Supervision**

As a representative of Singer Wealth Advisors LLC, Roy Daniel Rosner is supervised by Keith Singer, the firm's Chief Executive Officer. Keith Singer is responsible for ensuring that Roy Daniel Rosner adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Keith Singer is (561) 998-9985.