

This brochure supplement provides information about Steven Eric Trachtenberg that supplements the Singer Wealth Advisors LLC brochure. You should have received a copy of that brochure. Please contact Steven Eric Trachtenberg if you did not receive Singer Wealth Advisors LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Steven Eric Trachtenberg is also available on the SEC's website at www.adviserinfo.sec.gov.

Singer Wealth Advisors LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Steven Eric Trachtenberg

Personal CRD Number 6995532
Investment Advisor Representative

Singer Wealth Advisors, LLC
1515 S. Federal Highway, Suite 302
Boca Raton, FL 33432
(561) 998-9985
Steven@singerwealth.com

UPDATED: 02/06/2024

Item 2: Educational Background and Business Experience

Name: Steven Eric Trachtenberg **Born:** 1967

Education & Business Background:

Education:

University of Maine, Business Administration and Business Finance -1989

Business Background:

04/2021 – Present	Investment Adviser Representative Singer Wealth Advisors, LLC
09/2016 - Present	President/Owner SET Wealth LLC
09/2018 – 03/2021	Investment Adviser Representative Singer Wealth Advisors

Item 3: Disciplinary Information

Steven Trachtenberg plead No Contest to trespassing and no plea for possession of controlled substance, attended drug court and charges were dismissed in 2008.

Item 4: Other Business Activities

Steven is a member of Singer Wealth Advisors, LLC, having 10% ownership in the firm.

Steven Trachtenberg is a licensed insurance agent. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. Singer Wealth Advisors always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients always have the right to decide whether or not to utilize the services of any representative of Singer Wealth Advisors in such individual's outside capacities.

Steven is the president and owner of SET Wealth LLC, and also the owner of rental properties.

Item 5: Additional Compensation

Steven Eric Trachtenberg does not receive any economic benefit from any person, company, or organization, other than Singer Wealth Advisors, LLC. in exchange for providing clients advisory services through Singer Wealth Advisors, LLC.

Item 6: Supervision

As a representative of Singer Wealth Advisors, LLC., Steven Eric Trachtenberg is supervised by Keith Singer, the firm's Chief Executive Officer. Keith Singer is responsible for ensuring that Steven Eric Trachtenberg adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Keith Singer is (561) 998-9985