This brochure supplement provides information about LEAH MARIE TRIETIAK that supplements the Singer Wealth Advisors, LLC brochure. You should have received a copy of that brochure. Please contact LEAH MARIE TRIETIAK if you did not receive Singer Wealth Advisors LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about LEAH MARIE TRIETIAK is also available on the SEC's website at [www.adviserinfo.sec.gov.](http://www.adviserinfo.sec.gov)

Singer Wealth Advisors LLC.

Form ADV Part 2B – Individual Disclosure Brochure

for

LEAH MARIE TRIETIAK

Personal CRD Number: 4913387

Investment Adviser Representative

Singer Wealth Advisors, LLC
1515 S. Federal Highway
Suite 302
Boca Raton, FL 33432
(561) 998-9985
Leah.Trietiak@singerwealth.com

Updated: 7/24/2024

Item 2: Educational Background and Business Experience

Name: **LEAH MARIE TRIETIAK** **Born: 1982**

Business Background, Professional Designations, & Education

Business Background:

07/2024 – Present	Investment Advisor Representative Singer Wealth Advisors, LLC
01/2023 – 06/2024	Investment Advisor Representative APO Financial Services, Inc.
10/2022 – 06/2024	Licensed Insurance Producer Asset Protection One, Inc.
08/2016 - 10/2022	KP P.I, Inc Co – Member

Designations:

CRPC® - Chartered Retirement Planning Counselor,

The CRPC Program focuses on the pre- and post-retirement needs of individuals, allowing you to transform the retirement planning process into a positive experience. Enrollment in the program allows you to study a variety of principles in the retirement planning field. The program guides you through the retirement process from start to finish, addressing issues such as estate planning and asset management.

The College for Financial Planning® awards the CHARTERED RETIREMENT PLANNING COUNSELORS AND CRPC® designation to students who:

- successfully complete the program;
- pass the final examination; and
- comply with the Code of Ethics, which includes agreeing to abide by the Standards of Professional Conduct and Terms and Conditions. Applicants must also disclose of any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct.

Conferment of the designation is contingent upon the College for Financial Planning's review of matters either self-disclosed or which are discovered by the College that are required to be disclosed.

Students must sign and return the Code of Ethics forms within six months of passing the final exam. Failure to complete and submit the forms within this time frame may result in termination of the individual's candidacy. If an individual wishes to apply for authorization to use the Marks in the future, he or she may be required to fulfill the initial designation requirements in place at the time of passing the exam.

Successful students receive a certificate and are granted the right to use the designation on correspondence and business cards for a two-year period.

Continued use of the CRPC® designation is subject to ongoing renewal requirements. Every two years individuals must renew their right to continue using the CRPC® designation by:

- completing 16 hours of continuing education;
- reaffirming to abide by the Standards of Professional Conduct, Terms and Conditions, and self- disclose any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct; and
- paying a biennial renewal fee of $75

Education:

LEAH MARIE TRIETIAK has no formal educational background.

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

LEAH MARIE TRIETIAK is a licensed insurance agent. From time to time, she will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. Singer Wealth Advisors always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients always have the right to decide whether or not to utilize the services of any representative of Singer Wealth Advisors in such individual's outside capacities.

Item 5: Additional Compensation

LEAH MARIE TRIETIAK does not receive any economic benefit from any person, company, or organization, other than Singer Wealth Advisors, LLC. in exchange for providing clients advisory services through Singer Wealth Advisors, LLC.

Item 6: Supervision

As a representative of Singer Wealth Advisors, LLC., LEAH MARIE TRIETIAK is supervised by Keith Singer, the firm's Chief Executive Officer. Keith Singer is responsible for ensuring that LEAH MARIE TRIETIAK adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Keith Singer is (561) 998-9985.