

*This brochure supplement provides information about NATHANIEL KALIL that supplements the Singer Wealth Advisors, LLC brochure. You should have received a copy of that brochure. Please contact NATHANIEL KALIL if you did not receive Singer Wealth Advisors LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about NATHANIEL KALIL is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Singer Wealth Advisors LLC.**

Form ADV Part 2B – Individual Disclosure Brochure

*for*

**NATHANIEL KALIL**

Personal CRD Number: 7266678

Investment Adviser Representative

Singer Wealth Advisors, LLC  
1515 S. Federal Highway  
Suite 302  
Boca Raton, FL 33432  
(561) 998-9985  
[Nathan.Kalil@singerwealth.com](mailto:Nathan.Kalil@singerwealth.com)

Updated: 7/22/2024

## Item 2: Educational Background and Business Experience

Name: NATHANIEL KALIL

Born: 1986

### Business Background & Education

**Bachelors in Finance & Accounting, Saint Bonaventure University - 2014**

### Business Background:

07/2024 - Present	Investment Advisor Representative Singer Wealth Advisors, LLC
07/2020 - 06/2024	Registered Representative Northwestern Mutual Investment Services, LLC
07/2020 - 06/2024	Agent Northwestern Mutual Life Insurance Co.
04/2015 - 03/2020	Diverter & Accountant Purity Wholesale Grocers

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

NATHANIEL KALIL is a licensed insurance agent. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. Singer Wealth Advisors always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients always have the right to decide whether or not to utilize the services of any representative of Singer Wealth Advisors in such individual's outside capacities.

### **Item 5: Additional Compensation**

NATHANIEL KALIL does not receive any economic benefit from any person, company, or organization, other than Singer Wealth Advisors, LLC. in exchange for providing clients advisory services through Singer Wealth Advisors, LLC.

### **Item 6: Supervision**

As a representative of Singer Wealth Advisors, LLC., NATHANIEL KALIL is supervised by Keith Singer, the firm's Chief Executive Officer. Keith Singer is responsible for ensuring that NATHANIEL KALIL adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Keith Singer is (561) 998-9985.