This brochure supplement provides information about Jacob Butler that supplements the Singer Wealth Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Jacob Butler if you did not receive Singer Wealth Advisors LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Jacob Butler is also available on the SEC's website at www.adviserinfo.sec.gov.

Singer Wealth Advisors LLC.

Form ADV Part 2B – Individual Disclosure Brochure

for

Jacob Butler

Personal CRD Number: 7389873

Investment Adviser Representative

Singer Wealth Advisors, LLC
1515 S. Federal Highway, Suite 302
Boca Raton, FL 33432
(561) 998-9985
jake@singerwealth.com

UPDATED: 09/16/2026

Item 2: Educational Background and Business Experience

Name: Jacob Butler **Born: 1998**

Education & Business Background:

Education:

Tulane University, B.S in Management – 2021

Business Background:

June 2023 – Present	Licensed Planning Advisor Singer Wealth Advisors, LLC
June 2021 – June 2023	Registered Representative Teachers Insurance and Annuity Association (TIAA)
June 2021 – June 2023	Rotational Program Analyst Teachers Insurance and Annuity Association (TIAA)
June 2020 – August 2020	Summer Associate, Sustainability Nuveen, a TIAA Company
June 2019 – August 2019	Intern Glenview Capital Management, LLC

Designations:

CERTIFIED FINANCIAL PLANNER® professional

Jacob Butler is certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board"). Therefore, I may refer to myself as a CERTIFIED FINANCIAL PLANNER® professional or a CFP® professional, and I may use these and the other certification marks (the "CFP Board Certification Marks") that Certified Financial Planner Board of Standards Center for Financial Planning, Inc. has licensed to CFP Board in the United States. The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold the CFP® certification. You may find more information about the CFP® certification at www.cfp.net.

CFP® professionals have met CFP Board's high standards for education, examination, experience, and ethics. To become a CFP® professional, an individual must fulfill the following requirements:

- **Education –** Earn a bachelor's degree or higher from an accredited college or university and complete CFP Board-approved coursework at a college or university through a CFP Board Registered Program. The coursework covers the financial planning subject areas CFP Board has determined are necessary for the competent and professional delivery of financial planning services, as well as a comprehensive financial plan development capstone course. A candidate may satisfy some of the coursework requirement through other qualifying credentials. CFP Board implemented the bachelor's degree or higher requirement in 2007 and the financial planning development capstone course requirement in March 2012. Therefore, a CFP® professional who first became certified before those dates may not have earned a bachelor's or higher degree or completed a financial planning development capstone course.
- **Examination –** Pass the comprehensive CFP® Certification Examination. The examination is designed to assess an individual's ability to integrate and apply a broad base of financial planning knowledge in the context of real-life financial planning situations.
- **Experience –** Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.
- **Ethics –** Satisfy the *Fitness Standards for Candidates for CFP® Certification and Former CFP® Professionals Seeking Reinstatement* and agree to be bound by CFP Board's *Code of Ethics and Standards of Conduct ("Code and Standards")*, which sets forth the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements to remain certified and maintain the right to continue to use the CFP Board Certification Marks:

- **Ethics –** Commit to complying with CFP Board's *Code and Standards*. This includes a commitment to CFP Board, as part of the certification, to act as a fiduciary, and therefore, act in the best interests of the client, at all times when providing financial advice and financial planning. CFP Board may sanction a CFP® professional who does not abide by this commitment, but CFP Board does not guarantee a CFP® professional's services. A client who seeks a similar commitment should obtain a written engagement that includes a fiduciary obligation to the client.
- **Continuing Education –** Complete 30 hours of continuing education every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the *Code and Standards*.

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Jacob Butler is a licensed insurance agent. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. Singer Wealth Advisors always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients always have the right to decide whether or not to utilize the services of any representative of Singer Wealth Advisors in such individual's outside capacities.

Item 5: Additional Compensation

Jacob Butler does not receive any economic benefit from any person, company, or organization, other than Singer Wealth Advisors, LLC. in exchange for providing clients advisory services through Singer Wealth Advisors, LLC.

Item 6: Supervision

As a representative of Singer Wealth Advisors, LLC., Jacob Butler is supervised by Keith Singer, the firm's Chief Executive Officer. Keith Singer is responsible for ensuring that Jacob Butler adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Keith Singer is (561) 998-9985.